



Market Indicators

TOP GAINER	%	TOP LOSER	%
DLF	5.00	HDFC	(2.50)
TATAMOTORS	3.79	BHARTIARTL	(2.29)
INDUSINDBK	3.63	TATASTEEL	(2.21)
INFY	3.59	GRASIM	(2.02)
ICICIBANK	3.57	NTPC	(1.79)

Broder Indices

Index	Closing Value	Change in (Pts)	Change (%)
MID CAP	6107.92	3.79	0.06
SMALL CAP	5894.84	37.21	0.64
IPO	1504.20	(6.48)	(0.43)

Sectoral Indices

AUTO	9963.19	79.23	0.80
BANKEX	12951.08	194.93	1.53
CD	7001.40	27.24	0.39
CG	9002.46	111.05	1.25
FMCG	5681.49	19.75	0.35
HC	8310.57	69.64	0.85
IT	6794.20	136.00	2.04
METAL	8402.41	(62.87)	(0.74)
OIL & GAS	8309.53	(35.01)	(0.42)
POWER	1636.73	(12.50)	(0.76)
PSU	6425.38	0.87	0.01
REALTY	1810.14	39.10	2.21
TECK	3848.33	56.42	1.49

Currency Movement

USDINR	54.53	0.07↓
EURINR	71.33	0.34↓
GBPINR	55.03	0.47↓
JPYINR	83.60	0.08↓

Market Breadth

Exchange	Advances	Declines	Unchanged
BSE	886	796	765
NSE	711	628	79

MARKET STATISTICS

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	3395.11	659.02
CASH SELL	3358.48	601.31
(Provisional)	+36.63	+57.71

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	1778.44	1510.93	267.51
Index Options	14507.81	13328.37	1179.43
Stock Futures	2454.36	1514.33	940.03
Stock Options	2354.40	2577.99	(223.59)
Total			+2163.38



NIFTY OUTLOOK

In yesterday trade Nifty opened with upward gap of almost 43 points, tracking positive global cues and remained choppy in a narrow range until the mid session. A strong bout of volatility towards the afternoon session saw index first plunge southwards to hit a day's low of 5542.85 and thereafter, do a complete U turn to and reclaim early loss and closed at 5594 with gain of 35.33 points.

- ◆ The price action has resulted in a high wave type candle with higher high higher low formation with small body and long lower shadow like "Hanging man" highlights buying at lower level. Strength and close above candle's high (5610.65) will revive the bulls for further efforts in the short term.
- ◆ The immediate support for Nifty placed at 5473.50 which is near the 2013 low and also confluence with the 161.80 (Golden Ratio) from the low 5663.60 to high of 5971.20 any breakdown of such level will deteriorate the bounce back and it may fall further down. The past 26days price action on daily charts is in process of forming "Descending Wedge" which is in nature reversal pattern. A breakout pivot place at 5663 any closing above this level Nifty projects target at 5750 levels.
- ◆ The key immediate challenge for bull is placed around last week's bearish gap area of 5644 - 5672. The index had breached its 200days SMA (5647) with such bearish gap. Triumph over the bearish gap will fire up bull to stage for meaningful pullback towards the 50% and 61.8% retracements of 6111 to 5477 placed at 5800 - 5860 respectively. The presence of key medium term supports in the 5500 -5450 region being the major rising gap area formed on Sept. 14, 2012 (5526-5447). The Nifty managed to post a swift recovery after being pushed to the brink of the major support area in the last couple of sessions.
- ◆ As highlighted earlier the momentum indicator 14 - RSI on the daily chart has indicated early waning downward momentum and now currently placed at the strong resistance level of 40.
- ◆ Traders are advised to cautious post IIP release time, the data schedule to announce by 11:00 hrs. We expects Feb.13 IIP to decline by 1.3% (Y o Y), as compared to 2.4% growth in January-13 due to contracts in out put of 8 core sector industries in month of February.

For today trend deciding level for Nifty placed at 5588 if Nifty trade above this level then it may go up to 5622 - 5644 - 5675 level. However if Nifty trade below 5588 then it may find immediate support at 5558 level any violation of such support would signal further decline up to 5540 - 5510 level.

Indian Index Movement	Important Level				
MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	18577.52	5601.65	5 Days	18414	5549
HIGH	18599.14	5610.65	20 Days	18829	5681
LOW	18397.94	5542.85	60 Days	19339	5846
CLOSE	18542.20	5594.00	100 Days	19328	5856
CHANGE IN PTS	+127.75	+35.30	200 Days	18635	5650
CHANGE IN %	0.69	0.64	260 Days	18208	5521

*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
Sensex	18312	18428	18513	18628	18715	18414	18829	19280
Nifty	5515	5554	5583	5622	5650	5549	5681	5828
Bank Nifty Future	11071	11190	11270	11389	11469	11122	11388	11963
Nifty future	5509	5552	5585	2628	5661	5562	5695	5841
NIFTY COMPONENTS								
ACC	1120	1132	1147	1158	1173	1135	1170	1247
AMBUJACEM	167	169	171	173	176	169	175	188
ASIANPAINT	4468	4511	4555	4598	4641	4602	4835	4627
AXISBANK	1222	1237	1246	1261	1270	1225	1288	1378
BAJAJ-AUTO	1667	1684	1709	1727	1752	1707	1775	1927
BANKBARODA	630	640	648	657	665	647	677	738
BHARTIARTL	266	271	276	280	286	277	291	313
BHEL	175	177	178	180	181	179	184	200
BPCL	360	363	368	372	377	373	378	391
CAIRN	286	289	293	295	300	290	287	303
CIPLA	396	401	404	409	412	396	387	388
COALINDIA	300	303	308	311	315	308	306	325
DLF	232	239	245	252	257	236	248	261
DRREDDY	1847	1866	1893	1912	1939	1910	1831	1846
GAIL	307	311	314	319	322	316	319	332
GRASIM	2611	2649	2704	2742	2797	2726	2837	2953
HCLTECH	757	773	784	800	810	760	775	733
HDFC	745	755	768	777	791	766	797	799
HDFCBANK	628	633	638	644	648	627	626	643
HEROMOTOCO	1427	1441	1454	1469	1482	1469	1570	1666
HINDALCO	88	89	90	92	93	90	91	102
HINDUNILVR	461	466	470	475	479	472	465	461
ICICIBANK	1013	1027	1038	1051	1063	1004	1033	1095
IDFC	139	141	144	146	148	142	145	154
INDUSINDBK	382	392	398	408	414	395	407	421
INFY	2795	2856	2896	2957	2996	2839	2874	2854
ITC	280	283	286	288	291	288	301	299
JINDALSTEL	321	325	331	335	341	331	344	372
JPASSOCIAT	65	66	67	68	69	65	68	73
KOTAKBANK	610	620	630	641	651	631	642	658
LT	1339	1359	1373	1393	1407	1346	1405	1454
LUPIN	615	630	640	655	665	624	623	606
M&M	813	823	830	839	847	837	868	883
MARUTI	1385	1407	1419	1441	1453	1415	1351	1451
NMDC	123	124	125	127	128	124	133	143
NTPC	138	139	141	142	144	141	143	149
ONGC	294	300	305	312	316	308	309	318
PNB	688	699	707	717	725	706	737	806
POWERGRID	102	103	104	105	105	104	106	108
RANBAXY	430	439	444	452	457	441	440	429
RELIANCE	753	762	773	783	794	779	802	840
RELINFRA	322	331	340	349	358	337	358	436
SBIN	1991	2017	2033	2059	2075	2029	2110	2219
SESAGOA	143	145	148	149	152	147	154	164
SUNPHARMA	851	862	868	879	886	864	842	797
TATAMOTORS	272	275	278	281	284	264	274	289
TATAPOWER	92	93	95	96	97	95	97	98
TATASTEEL	291	295	302	305	312	305	322	357
TCS	1507	1522	1536	1551	1565	1509	1543	1477
ULTRACEMCO	1754	1771	1788	1805	1822	1788	1846	1886

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Economic Calendar

Impact	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	11:00	India	Indian Industrial Production February - 2013	%	- 1.3	2.4	
Low	11:30	Euro Zone	German WPI (M o M)	%	0.3	0.1	
Medium	14:30	Euro Zone	Industrial Production (M o M)	%	0.3	-0.4	
Low	14:30	Britain	CB Leading Index (M o M)	%		0.4	
Medium	All Day	Euro Zone	Euro group Meetings				
High	18:00	USA	Core Retail Sales (M o M)	%	0.2	1.0	
High	18:00	USA	PPI (M o M)	%	-0.1	0.7	
High	18:00	USA	Retail Sales (M o M)	%	0	1.1	
Medium	18:00	USA	Core PPI (M o M)	%	0.2	0.2	
Medium	18:15	USA	FOMC Member Rosengren Speaks				
High	19:25	USA	Prelim UoM Consumer Sentiment		78.8	78.6	
Low	19:25	USA	Prelim UoM Inflation Expectations	%		3.2	
Medium	19:30	USA	Business Inventories (M o M)	%	0.4	1	
High	22:00	USA	Fed Chairman Bernanke Speaks				

Q4 Earning Schedule

Date	Symbols
April 12, 2013	DCB, <u>INFOSYS</u> , RS Software, GRUH Finance, JMDE Packaging



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